

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

BERNARD L. MADOFF INVESTMENTS
SECURITIES, LLC

SIPA LIQUIDATION

Case No. 08-01789

AFFIDAVIT OF MAILING

STATE OF TEXAS

)

)

ss:

COUNTY OF DALLAS

)

JOHN S. FRANKS, being duly sworn, deposes and says:

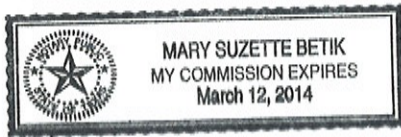
1. I am a Director of AlixPartners, LLP, which maintains offices at 2101 Cedar Springs Road, Suite 1100, Dallas, Texas 75201.
2. I am over the age of eighteen years and am not a party to the above-captioned action.
3. On June 27, 2012, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit A, a true and correct copy of the following:
 - A. Notice of Transfer of Allowed Claim (Transfer Number T000319)
4. On June 27, 2012, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit B, a true and correct copy of the following:
 - B. Notice of Transfer of Allowed Claim (Transfer Number T000320)
5. On June 27, 2012, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit C, a true and correct copy of the following:
 - C. Notice of Transfer of Allowed Claim (Transfer Number T000321)
6. On June 27, 2012, I caused to be served by first-class mail, postage prepaid, upon the parties listed on the annexed Exhibit D, a true and correct copy of the following:
 - D. Notice of Transfer of Allowed Claim (Transfer Number T000322)

Executed on June 27, 2012



John S. Franks

Sworn to and subscribed before me this 27th day of June, 2012



(SEAL)



Notary Public

Exhibit A

SERVICE LIST A
Pg 4 of 11
TRANSFER NUMBER: 100319
6/27/2012

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|-------------------|--------------|-----------------------|-----------|----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | ASM Capital IV LP | | 7600 Jericho Turnpike | Suite 302 | Woodbury | NY | 11797 |

Exhibit B

SERVICE LIST B
TRANSFER NUMBER: 100320
Pg 6 of 11
6/27/2012

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|-------------------|--------------|-----------------------|-----------|----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | ASM Capital IV LP | | 7600 Jericho Turnpike | Suite 302 | Woodbury | NY | 11797 |

SERVICE LIST B
TRANSFER NUMBER TL00320
Pg. 7 of 11
6/27/2012

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|-------------------|--------------|-----------------------|-----------|----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | ASM Capital IV LP | | 7600 Jericho Turnpike | Suite 302 | Woodbury | NY | 11797 |

Exhibit C

SERVICE LIST C
TRANSFER NUMBER T100321
Pg 9 of 11
6/27/2012

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|-------------------|--------------|-----------------------|-----------|----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | ASM Capital IV LP | | 7600 Jericho Turnpike | Suite 302 | Woodbury | NY | 11797 |

Exhibit D

SERVICE LIST D
Pg 11 of 11
TRANSFER MEMBERS 1000322
6/27/2012

| TRANSFEROR | TRANSFeree | | NAME | CONTACT NAME | ADDRESS 1 | ADDRESS 2 | CITY | STATE | ZIP CODE |
|------------|------------|--|---|-----------------------|------------------------------|-----------|-----------|-------|----------|
| X | | REDACTED FOR CONFIDENTIALITY REASONS | | | | | | | |
| | X | | Southpaw Credit Opportunity Master Fund LP | Attention: Jeff Cohen | 2 West Greenwich Office Park | 1st Floor | Greenwich | CT | 06831 |